

A glass bowl filled with clear, golden-yellow palm oil sits on a light-colored bamboo mat. A silver spoon with an ornate handle is placed inside the bowl. In the background, there are some dried, brown, seed-like objects. A yellow rectangular box is overlaid on the left side of the image, containing the title text.

棕榈油分析与策略

PALM OIL ANALYSIS AND STRATEGY



政策

人

市场的直接参与者，也包括产业链各环节的参与者，行业规则政策的制定者

天气



数据

就是体现供求关系以及产业链的产量，库存，消费量等等数据



行情

包括现货和期货行情。行情是数据的一部分，但它比较重要。分析离不开行情的判断，无论套保，套利，投机都要结合行情。



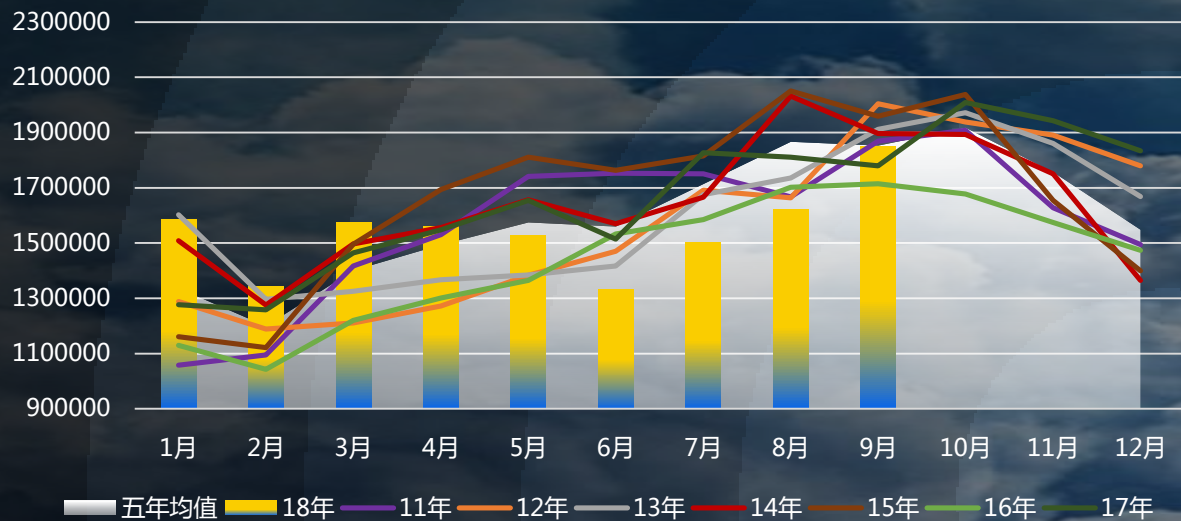
关联品种

事件

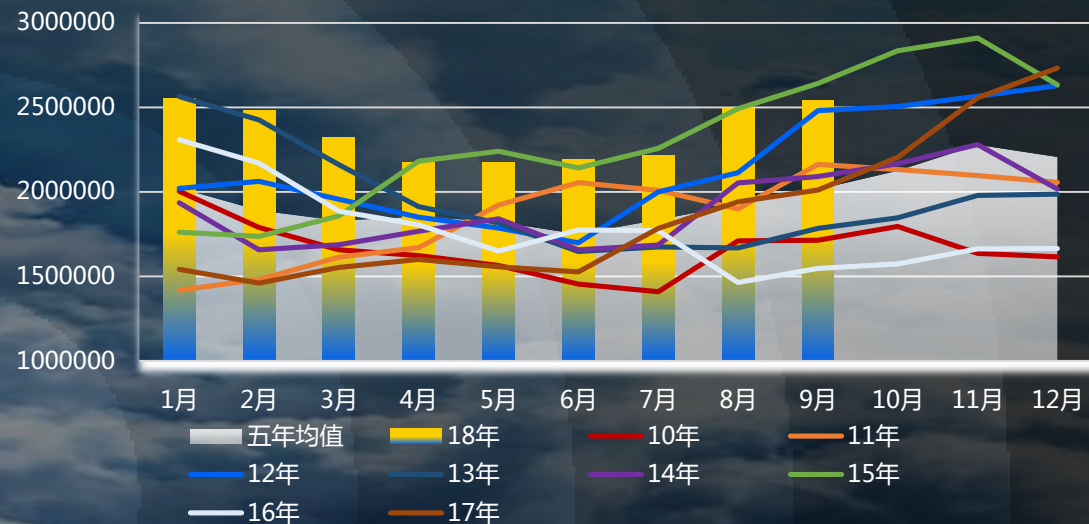


天气对数据和行情影响有明显周期性

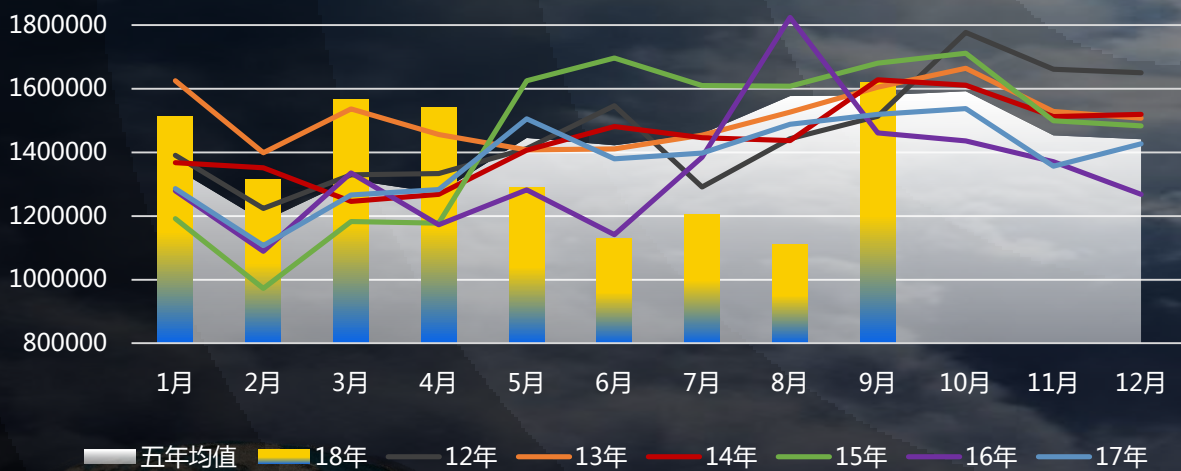
马来西亚棕榈油局公布棕榈油月产量



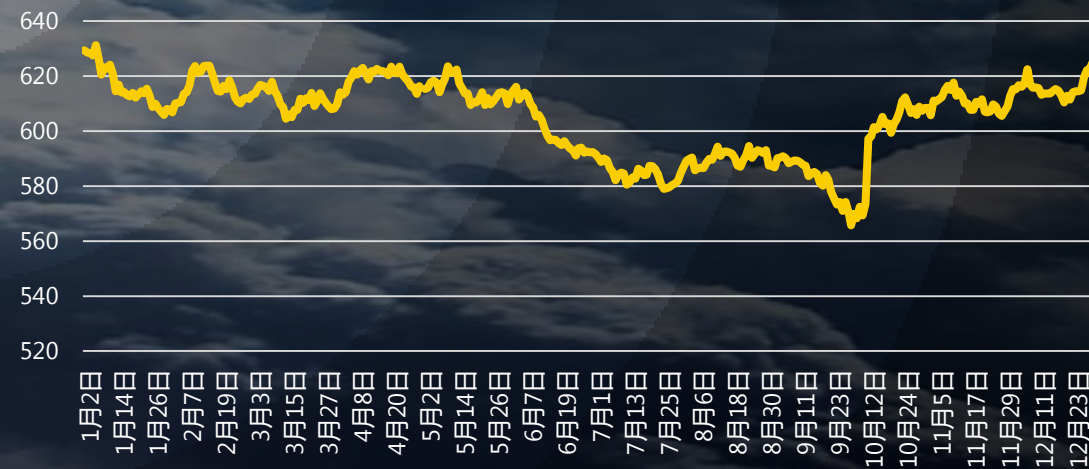
马来西亚棕榈油库存



马来西亚棕榈油局公布月度出口数量

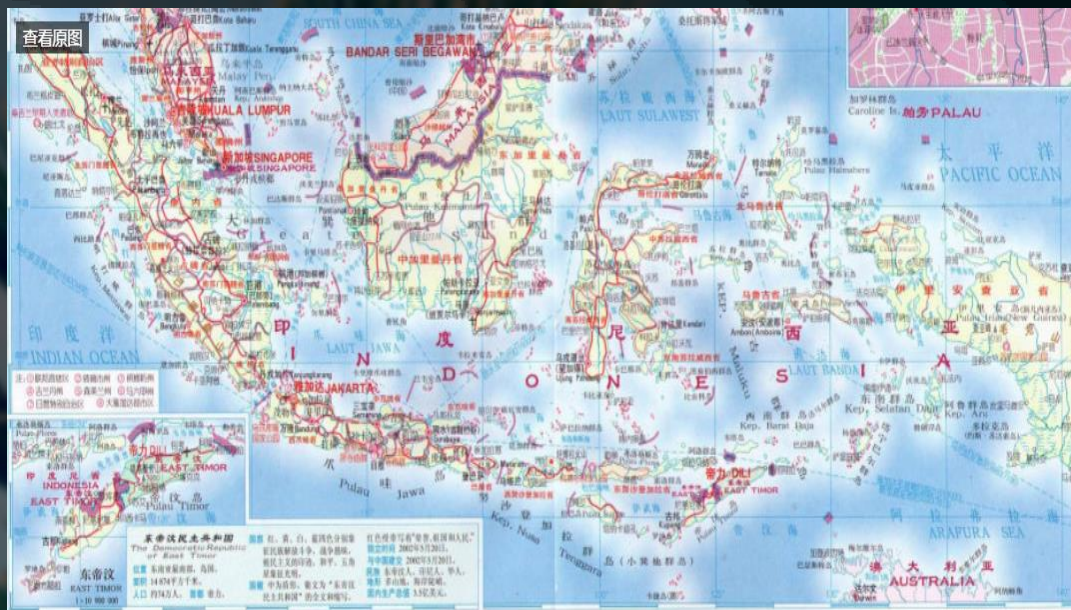
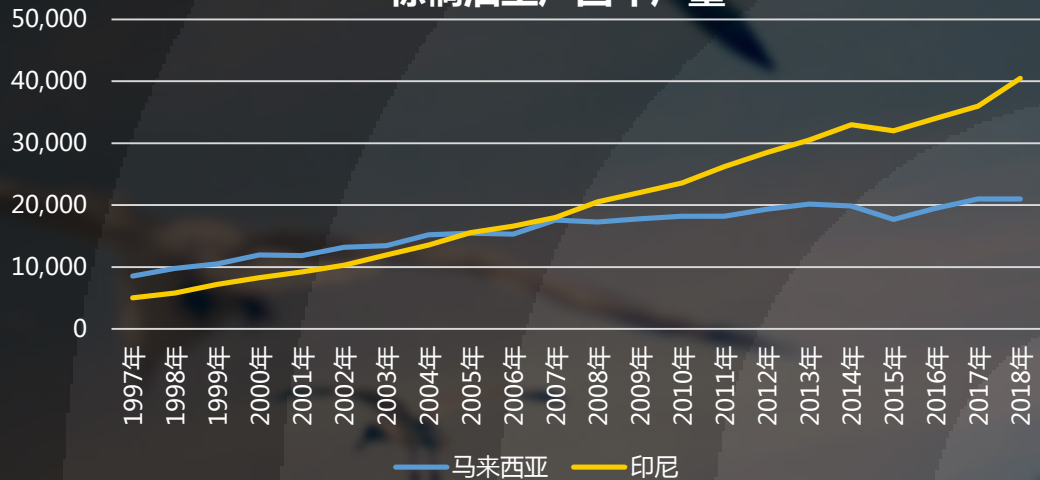


2009至2017南华棕榈油指数均值



棕榈油现状

棕榈油主产国年产量



天气 数据



政策



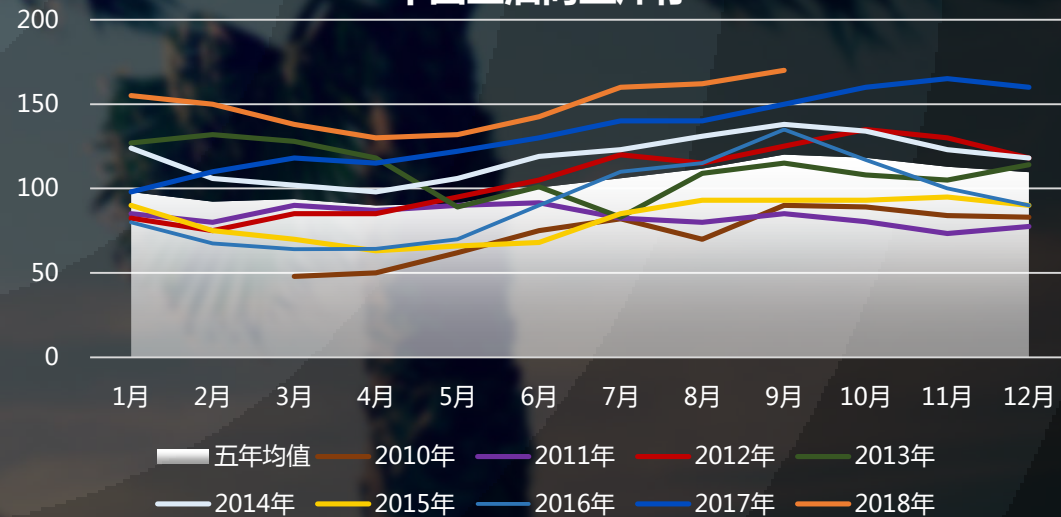
行情 关联品种



事件





中国豆油商业库存





基本面与行情分析



 **天气**：冬季来临，厄尔尼诺
 **行情**：调整充分



 **参与者**：买方，卖方
 **关联品种**：豆粕，豆油，原油

策略与建议

棕榈油主力(020590) <日线>

商品叠加 周期



A glass bowl filled with a golden-yellow liquid, possibly honey or oil, sits on a light-colored bamboo mat. A silver spoon with an ornate handle is placed inside the bowl. The background is softly blurred, showing more of the bamboo mat and some dried, brownish plant matter. A yellow rectangular box is overlaid on the left side of the image, containing the text.

谢谢观看

THANKS FOR WATCHING